

[Report of Survey for Return to Funding Agency in myAssets]

Use this instruction guide to process a Report of Survey for Return to Funding Agency in myAssets. Only Property Custodians, Alternate Custodians, Contacts or Alternate Contacts for your department may use UF's new online property management system, **myAssets**, at **<https://myassets.fa.ufl.edu>**

Submit this request to report property to be returned to the funding agency. Use the Report of Survey link and select "Return to Funding Agency" from the dropdown for "Reasons for Disposition." This choice is selected if the "Project or Grant" specifically states that the asset must be returned to Funding Agency. You may also use the My Assets link, select multiple affected assets and click the Create Report of Survey link to get to the same page.

The system will route your request to Asset Management, who will process the request and update myUFL with the new information.

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- ▶ Log on to **<https://myassets.fa.ufl.edu>** using your GatorLink username and password
 - ▶ In the Dept Asset Administration menu, in the Manage Assets section, click the Create a Report of Survey link
 - ▶ Enter the Tag number of the item returned to funding agency
 - ▶ Click the Add link to bring up the item's information
 - You can add another item this way if you are reporting more than one item
 - ▶ Click the dropdown in the Disposition column and select "Return to Funding Agency" as reason for disposition
 - Mail or fax a copy of the memo to Asset Management at 392-0081
 - ▶ Next, please answer the question at the bottom regarding whether or not software and sensitive data were destroyed on the asset if it contained such
 - Please answer Yes or No or N/A in cases where that was impossible
 - ▶ Also, answer the next question regarding whether or not the asset was on the Equipment Maintenance Insurance program
 - If the answer is yes, notify Asset Management with the decal number so files can be updated
 - ▶ Finally, check the box at the bottom to certify that all the statements on this form are true and correct
 - ▶ Click the link at the bottom Create Report of Survey, to submit
 - Asset Management will receive a notification that a survey is being forwarded for processing
 - ▶ Workflow within your department is initiated
 - The Property Custodian received an e-mail stating a form has been submitted
 - He or she signs the printed-out .pdf form generated by myAssets and e-mailed to the person who submitted the request
 - Also, the survey needs to be signed by the Dean, Dept. Chair or Director
 - The form should be returned to the contact where they need to get a signature of the Receiving Agency and then signed by a witness
 - If possible, attach any decals for this asset to this form. If decals are not available, attach explanation as to why not.
 - The contact can then mail or fax the form to Asset Management at 392-0081
 - ▶ Track the status of your request in the My Requests link in the Tools section

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- ▶ Click Reports of Survey Requests
- ▶ Refer to the instruction guide, "Tracking Your Requests in myAssets" for more instructions

- ▶ Upon receipt of the request, Asset Management
 - ▶ Begins to process the request when receives signed printout of .pdf form and any attachment
 - ▶ Verifies data submitted
 - ▶ Approves request when form is received
 - ▶ Updates myUFL
 - ▶ When the request is complete, an e-mail will automatically be sent to the Department Contact to notify that it is completed

For further assistance contact the University Asset Management Office at 392-2556.